

National Society Colonial Daughters of the Seventeenth Century

Treasurer General Colleen L. Petosa

508 Cattlebaron Parc Drive, Fort Worth, TX 76108-9547 817-455-1363 cpetosatx@hotmail.com

DUES PACKAGE CHECKLIST

Due Date: 15 February Annually

MAIL DUES PACKAGE TO - COLLEEN L. PETOSA

508 Cattlebaron Parc Drive, Fort Worth, TX 76108-9547

<u>Items to Include in Your Dues Package Envelope</u>

Checks:

- 1. Checks made payable to: NSCD17thC
 - A check for the *Combined Total* from the Treasurer's Payment Summary Form.
 - If needed, a separate check for \$20.00 for each chapter member who transferred to *Member-at-Large* (MAL).

Completed Forms:

- 2. Treasurer's Payment Summary Form.
- **3. Annual Membership Change Report Form** (Listing: New, Reinstated, Transferred, Deceased, and Resigned members).
- **4. Excel Membership Roster** showing whether Members are Paid, Unpaid, as well as Reinstated, Transferred, Deceased, or Resigned with dates. **Include a printed copy and then email a copy to the Treasurer General at cpetosatx@hotmail.com. **
- 5. Report of Chapter Elections, (If applicable).
- **6. IRS 990-N Acceptance** copy or other tax returns.
- 7. President General's Award Criteria Form.
- 8. Chapter Registrar Report Form completed by your chapter registrar.
 - **Also email to Registrar General, Mary Glenn at mwg914@aol.com.**



National Society Colonial Daughters of the Seventeenth Century

Treasurer General Colleen L. Petosa

508 Cattlebaron Parc Drive, Fort Worth, TX 76108-9547 817-455-1363 cpetosatx@hotmail.com

TREASURER'S PAYMENT SUMMARY

Due Date: 15 February 2025

National Bylaws, Article V - Fees and Dues:

- **Section 2.** The annual national dues of \$15.00 shall be sent to the Treasurer General by the Chapter Treasurer on or before *February* 15.
- **Section 5.** A member whose dues are unpaid on *March 1* shall be deemed in arrears and shall be disqualified from voting at the General Business Assembly
- **Section7.** An applicant accepted after the October National Executive Council meeting shall be exempt from paying dues for the next succeeding calendar year.
- **Section 9**. The fiscal year of the National Society shall be from *April 1* through *March 31*.

Chapter Name:	Chapter #				
Treasurer's Name:	EIN:				
Street:	City:	State:	Zip+4		
Email:	Phone:				
Annual National Dues of \$15.00 for	Adult N	Members	Total		
Donations to President General's Proj	ect		Total		
Donations to Cornelia Davis Academy Naval Academy at Annapolis and t	•				
Donations to Lincoln Memorial Unive <i>Charlotte Bauer & Nannine Wallis</i>	•		Total		
Donations to Lycoming College Mary Housenick Miller Scholarship					
Donations to William & Mary: Haw For a graduate student in American		larship	Total		
Donations to William & Mary Founda Research Fund #3705 - Martha R Nicholson Library.	-				
Donations to Betsy Kuster Nuthead Pr	resshouse Fund		Total		
TOTAL Dues & Donations			Total		



National Society Colonial Daughters of the Seventeenth Century

Treasurer General Colleen L. Petosa

508 Cattlebaron Parc Drive, Fort Worth, TX 76108-9547 817-455-1363 cpetosatx@hotmail.com

ANNUAL MEMBERSHIP CHANGE REPORT

Changes from 01 April 20___ to 31 March 20_

Chapter Na	Chapter Name:Cl				pter #	
_			EIN:			
Street:			City:	State:	_Zip+4	
Email:			Phone:			
New Member	rs NOT lis	ted on Members	hip Roster:			
Natior 1					Date Admitted	
2						
			mbership Roster			
Nation 1	nal # N	Jame	-			
2						
		_	oter NOT listed on M	Iembership Roster	D	
1						
				n Marahanahin Dasta		
Nation	nal# Na	ame	-		nsfer OUT $MAL(y/n)$	
		ed on Membersh				
Nation	nal# N	Jame			Date of Death	
O		ed on Membersh	ip Roster			
Nation 1	-	Jame			Date of Resignation	

NOTE: Also, send one (1) copy of this form to Corresponding Secretary General Jennie Rehnberg at hcrkhf@aol.com.